



LGB FORGE LIMITED

Ganapathy, Coimbatore - 641 006
Tamil Nadu, India

Tel : (0422) 2532325

Fax : (0422) 2532333

The National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (E) Mumbai - 400 051	Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001
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LGB/SEC/STK/2019

03.05.2019

Dear Sirs,

Sub: Submission of Form C of SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7(2) read with Regulation 6(2)] and Disclosure under Regulation 29(2) read with 29(3)(a) of Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We wish to inform you that members of our promoter group(s) informed the Company, on 02.03.2019 that, in terms of Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 that they had purchased equity shares of our Company through Rights issue and disclosed in the prescribed forms are enclosed herewith.

Kindly take the same on record

Thanking You,

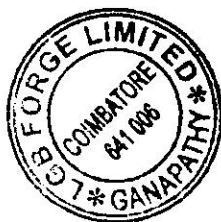
Yours faithfully,

For LGB Forge Limited

R. Ponmanikandan

General Manager and Company Secretary

Mem. No. 40886.



FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(2) read with Regulation 6(2) –Continual disclosure]

Name of the company: **LGB FORGE Limited**

Identification Number of the Company: **INE201J01017**

Details of change in holding of Securities of Promoter, Employee or Director of a Listed Company and other such persons as mentioned in Regulation 6(2).

No., PIN, Address of Promoter/ Employee / Director with contact	Category of Person (Promoter / KMP / Directors / Immediate relatives / others etc.)	Securities held prior to acquisition / disposal		Securities Acquired / Disposed				Securities held post acquisition / disposal		Date of allotment Advice / acquisition of shares / sale of shares specify		Date of intimation to Company	Mode of acquisition/ disposal (on market / public rights / preferential offer / off market/ Inter-se transfer ESOPs etc.)
		Type of security (For eg. Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg. Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy / Sale / Pledge / Revoke / Invoke)	Type of security (For eg. Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
VIRDHAN Kamaraj Race course atore – 641	Promoter Group	Equity Shares	10,500,000 7.00%	Equity	48,825,818	Rs.146,477,454/-	Buy	Equity Shares	59325818 24.91%	02.03.2019	02.03.2019	04.03.2019	Rights

Securities shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015

of Trading in derivatives of the Company by Promoter, Employee or Director of a Listed Company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, futures or Options etc)						Exchange on which the trade was executed
of contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA

In case of Options, notional value shall be calculated based on Premium plus strike price of options

Signature: 

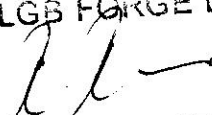
V. RAJVIRDHAN

Position: Promoter

Date: 14.03.2019

Place: Coimbatore

For LGB FORGE LTD.,


R. PONMANIKANDAN
General Manager Cum Company Secretary
Member No.: 40886

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	LGB FORGE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	V.RAJVIRDHAN		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
Details of the acquisition / disposal/ as follows.	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	10,500,000	7.00%	7.00%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(e) Total (a+b+c+d)	10,500,000	7.00%	7.00%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired / sold	48,825,818	20.49%	20.49%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(e) Total (a+b+c+d)	48,825,818	20.49%	20.49%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	59,325,818	24.91%	24.91%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(e) Total (a+b+c+d)	59,325,818	24.91%	24.91%
Mode of acquisition/sale (e.g. Rights Issue / off-market / public issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.03.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 150001551/- (i.e. 150001551 Equity Shares of Rs.1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 238202463/- (i.e. 238202463 Equity Shares of Rs.1/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 238202463/- (i.e. 238202463 Equity Shares of Rs.1/- each)		

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Coimbatore

Date:04.03.2019

For LGB FORGE LTD.,

R. PONMANIKANDAN
General Manager Cum Company Secretary
Member No.:40886